



January 19, 2026

To,
The Manager
BSE Ltd.
25th floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

Subject: Reconciliation of Share Capital Audit Report

Scrip Code: 532102

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we hereby enclose the Reconciliation of Share Capital Audit Report issued by Navneet K. Arora & Co. LLP, Company Secretaries, for the quarter ended December 31, 2025.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For SBEC Sugar Limited

**A.K. Goel
CFO**

Encl.: A/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{Pursuant to circular No. D&CC/ FITTC/ CIR-16/2002 dated 31-12-2002 & Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.}

1.	For Quarter ended	31 st December, 2025		
2.	ISIN Number	INE948G01019		
3.	Face Value of Equity Shares	Rs. 10/- per Share		
4.	Name of the Company	SBEC SUGAR LIMITED		
5.	Registered Office Address	VILLAGE, LOYAN MALAKPUR, DISTT BARAUT, BAGHPAT UTTAR PRADESH		
6.	Correspondence Address	VILLAGE, LOYAN MALAKPUR, DISTT BARAUT, BAGHPAT UTTAR PRADESH		
7.	Telephone Number Fax Number	Phone: 011-42504878, Fax No 011-26424264		
8.	e-mail Address	investors@sbecsugar.com		
9.	Name of the Stock Exchange where the Company securities are listed	BSE Limited		
		Total No of Shareholders	Number of Shares	% of Total Issued Capital
10.	Issued Capital		4,78,14,430	100%
11.	Listed Capital (Exchange Wise) (as per Company's Record) a. BSE Limited		4,76,53,880	99.66%
12.	Held in Dematerialized Form in CDSL	2,702	77,87,039	16.28%
13.	Held in Dematerialized Form in NSDL	840	3,22,73,261	67.50%
14.	Physical	2,810	75,93,580	15.88%
15.	Total No. of Shareholders / Shares (12+13+14)	6,352	4,76,53,880	99.66%
16.	Reason for difference, if any between: (10&15)	The Difference of 1,60,550 Equity Shares between the Issued and Paid-up Capital is on account of balance of forfeited shares.		0.34%



17.	Certified the details of changes in share capital during the quarter under consideration as per Table below				
Particulars*	No. of Shares Allotted	Applied/ Not applied for listing	Listed on Stock Exchange	Whether intimated to NSDL / CDSL	In principle approval Pending for SE (Security names)
No change during the quarter					
18.	Whether Register of members is updated? (Yes/No) If not, updated up to which date		Duly updated		
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.		N.A.		
20.	Has the company resolved the matter mentioned in point 19 above in the current Quarter? If not, reason why?		N.A.		
21.	Mentioned the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with reason for delay.				
Total no. of requests		No. of requests	No. of shares	Reasons for delay	
Confirmed/rejected after 21 days		Nil	Nil	N.A.	
Pending for more than 21 days		Nil	Nil	N.A.	
22.	Compliance officer of the company Name, Address and Telephone No.		Mr. Ankit Bisht Company Secretary M.No. A45368 resigned w.e.f. 15-11-2025 Village Loyan, Malakpur, Baraut, Distt Baghpat-250611 (U.P.) Ph:01234-259206, 259273/ 011-42504878 Fax: 01234-259200		
23.	Name, Address, Tel & Fax No., Registration No of Auditor		CS Navneet Arora, Managing Partner Navneet K Arora & Co LLP Company Secretaries E-8/1, Near Geeta Bhawan Mandir, Malviya Nagar, New Delhi-110017 Ph: 011- 49901507, Mobile No:9810328141 Membership No: FCS-3214, C.P. No 3005		
24.	Appointment of common agency for shares registration work, if yes, name & address		Registrar & Share Transfer Agents M/s Beetal Financial & Computer Services Pvt. Ltd. Beetal House, 3 rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukdas Mandir, New Delhi-110062		



25.	Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE)	<p>Shareholders in the Annual General Meeting of the Company held on 28th November 2003 have given approval for de-listing of shares in the following Stock Exchanges:</p> <p>A. The Delhi Stock Exchange Association Ltd B. The Stock Exchange Ahmedabad. C. The Calcutta Stock Exchange Association Limited D. The Madras Stock Exchange Limited E. The UP Stock Exchange Limited, Kanpur [The Stock Exchange Ahmedabad, Madras Stock Exchange Ltd, Chennai and The Delhi Stock Exchange Association Ltd. Delhi has delisted the shares from its exchange.] Further the UP Stock Exchange Limited, Kanpur (SEBI Exit order No. WTM / RKA / MRD / 49 / 2015, U.P. Stock Exchange Limited is no more a Stock Exchange) [Application for delisting of shares is still pending with Calcutta Stock Exchange Association Limited]</p>
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*For Navneet K Arora & Co LLP
Company Secretaries*

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*CS Navneet Arora
Managing Partner*

C.P. NO 3005, FCS: 3214
Peer Review Certificate No:1653/2022
Firm Unique Identification No: P2009DE061500
UDIN No: F003214G003285878
Date: 14th January 2026
Place: New Delhi